**Market Notice**

**Date: 8 October 2013**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC09”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 9 October 2013 under its DMTN Programme dated 7 June 2012.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 1,620,000,000.00

**Bond Code** FIFC09

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 5.942 %( 3 month jibar as at 7 October 2013 of 5.142% plus 80 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 October 2014

**Books Close** 30 December 2013, 31 March 2014, 30 June 2014 and 29 September 2014

**Interest Date(s)** 9 January 2014, 9 April 2014, 9 July 2014, and 8 October 2014

**Last Day to Register** by 17:00 on27 December 2013, 28 March 2014, 27 June 2014 and 26 September 2014

**Issue Date** 9 October 2013

**Date Convention** Following

**Interest Commencement Date** 9 October 2013

**First Interest Date** 9 January 2014

**ISIN No.** ZAG000109844

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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